

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF OHIO

<EASTERN DIVISION>

In re: VOLUNTEER ENERGY SERVICES, INC.

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Case No. 22-50804

Debtor(s)

☐ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 12/31/2023

Petition Date: 03/25/2022

Plan Confirmed Date: 07/27/2023

Plan Effective Date: 08/17/2023

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: LIQUIDATING TRUST

Name of Authorized Party or Entity

/s/ John Pidcock

Signature of Responsible Party

01/18/2024

Date

John Pidcock

Printed Name of Responsible Party

OXFORD RESTRUCTURING ADVISORS

16781 Chagrin Blvd. Suite 503

Shaker Heights, OH 44120

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name VOLUNTEER ENERGY SERVICES, INC.

Case No. 22-50804

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$430,494	\$540,614
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$430,494	\$540,614

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor	Aggregate Total	\$643,689	\$7,325,718	\$409,958	\$7,325,718
	Itemized Breakdown by Firm					
	Firm Name	Role				
i	McDermott Will & Emery LLP	Lead Counsel	\$224,553	\$2,358,166	\$224,553	\$2,358,166
ii	Isaac Wiles & Burkholder	Local Counsel	\$25,933	\$555,640	\$25,933	\$555,640
iii	B Riley Advisory Services	Financial Professional	\$75,639	\$1,411,846	\$75,639	\$1,411,846
iv	Epiq Corporate Restructuring, L	Other	\$271,654	\$2,488,582	\$20,245	\$2,488,582
v	Hahn Loeser & Parks LLP	Other	\$33,789	\$350,939	\$36,844	\$350,939
vi	Dundon Advisors LLC	Other	\$12,121	\$160,545	\$26,744	\$160,545
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$21,095	\$0	\$21,095
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Boehm, Kurtz & Lowry	Special Counsel	\$0	\$11,147	\$0	\$11,147
ii	McNees, Wallace & Nurick LL	Special Counsel	\$0	\$4,070	\$0	\$4,070
iii	Clark Schaefer Hackett	Special Counsel	\$0	\$5,878	\$0	\$5,878
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c.	All professional fees and expenses (debtor & committees)			\$0	\$6,750,002	\$0	\$6,692,269

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$500,000	\$409,958	\$439,958	\$439,958	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnairea. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: 09/30/2024b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ John Pidcock

Signature of Responsible Party

Liquidating Trustee

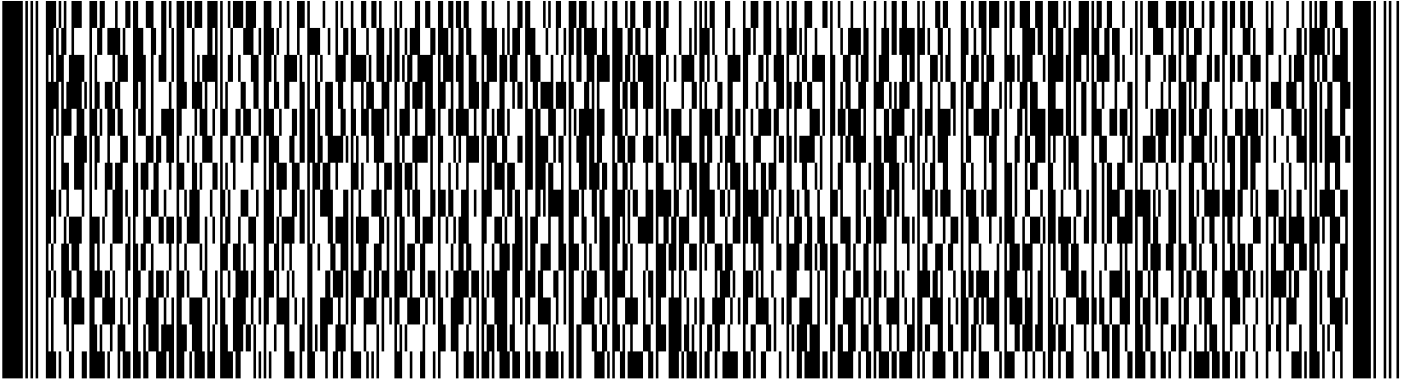
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John Pidcock

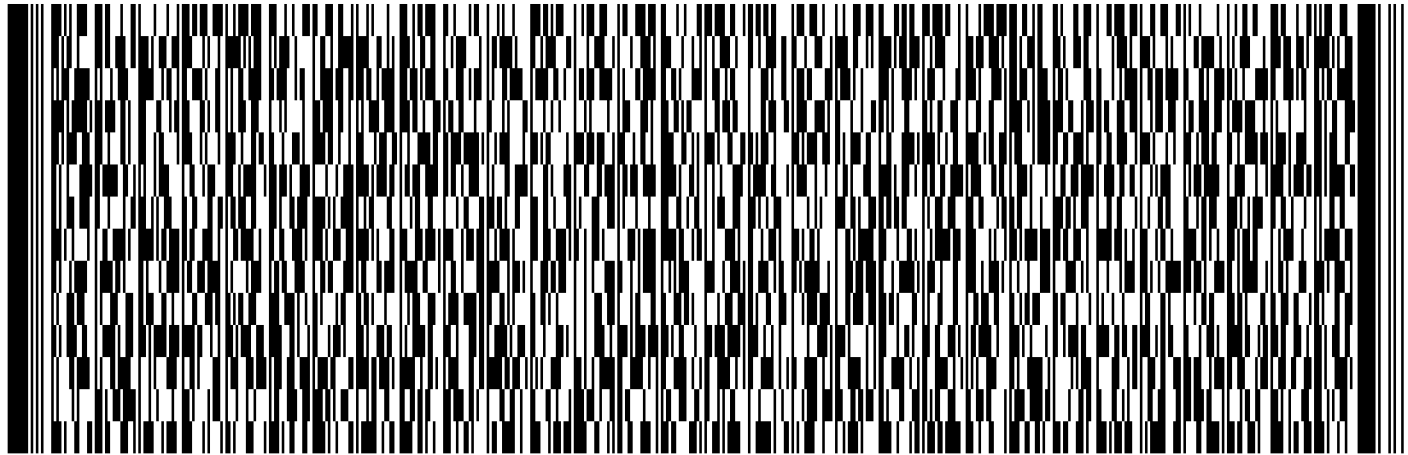
Printed Name of Responsible Party

01/18/2024

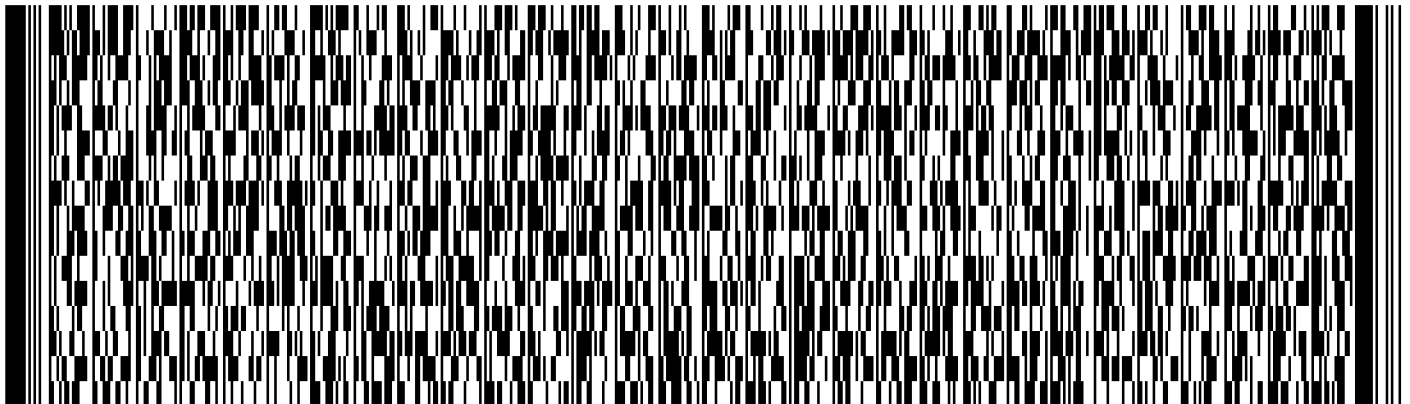
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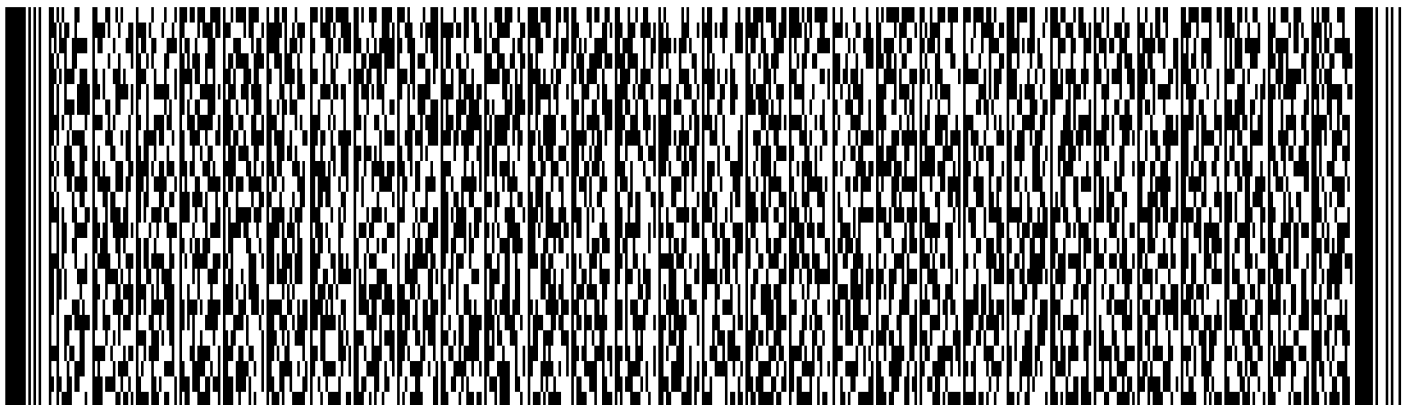
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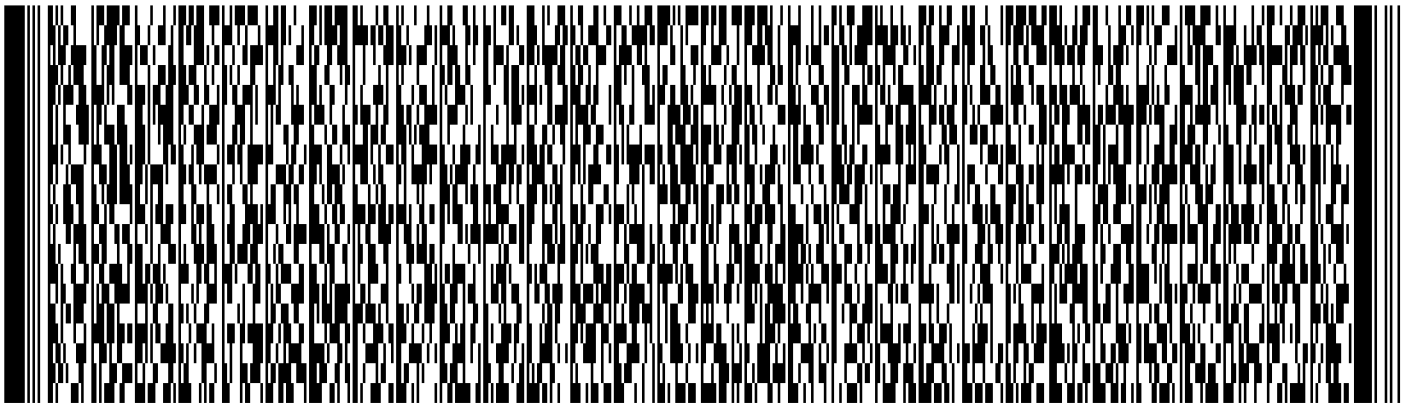
Page 2 Minus Tables



Bankruptcy Table 1-50



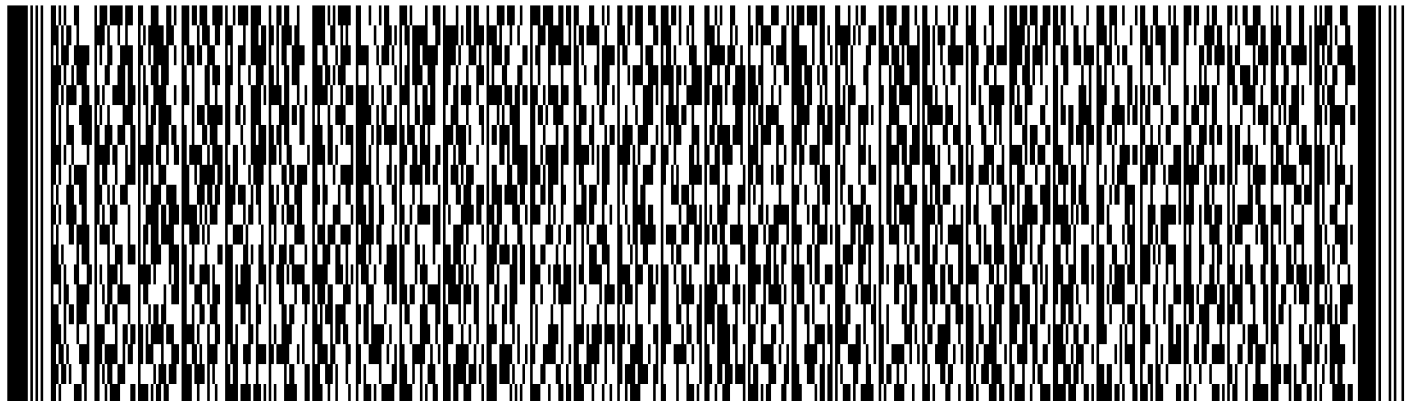
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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